

**Sasol Inzalo shareholders will be invited to participate in Sasol Khanyisa at no cost**

<b>SASOL INZALO PUBLIC CASH OFFER - SOLBE1 SHAREHOLDERS</b>		SOLBE1		KHANYISA		SOLBE1		KHANYISA		SOLBE1		KHANYISA		SOLBE1		KHANYISA			
<b>INVITATION 1</b>		20		25		30		40		50									
Current number of SOLBE1 shares		5		7		8		10		13									
If SOLBE1 shareholder elects to remain within the empowerment segment of the JSE, s/he will receive:		25		32		38		50		63									
SOLBE1 shareholder will receive 1:4 SOLBE1 shares		5		7		8		10		13									
<u>Assumed</u> value of SOLBE1 bonus shares at no consideration		R 1 650		R 2 310		R 2 640		R 3 300		R 4 290									
<b>INVITATION 2</b>		25		32		38		50		63									
Before participating in Khanyisa, SOLBE1 shareholder now owns		25		32		38		50		63									
If SOLBE1 shareholder elects to participate in Khanyisa, s/he will receive shares equal to the number of SOLBE1 shares		20		25		30		40		50									
A further 1:10 SOLBE1 shares at no consideration		2		3		3		4		5									
SOLBE1 shareholder now owns		27		35		41		54		68		50		50		50			
<u>Assumed</u> value of SOLBE1 shares at no consideration		R 2 310		R 3 300		R 3 630		R 4 620		R 5 940									
<b>SASOL INZALO PUBLIC FUNDED OFFER</b>		INZALO		SOLBE1		KHANYISA		INZALO		SOLBE1		KHANYISA		INZALO		SOLBE1		KHANYISA	
<b>INVITATION 2</b>		20		25		30		40		50									
Before participating in Khanyisa, Inzalo shareholder owns # shares		20		25		30		40		50									
If Inzalo shareholder elects to participate in Khanyisa, s/he will receive shares equal to the number of Inzalo shares		20		25		30		40		50									
A further 1:10 SOLBE1 shares at no consideration		2		3		3		4		5									
SOLBE1 shareholder now owns		2		3		3		4		5		50		50		50		50	
<u>Assumed</u> value of SOLBE1 shares at no consideration		R 660		R 990		R 990		R 1 320		R 1 650									
Example calculated on <u>assumed</u> SOLBE1 share price of		R 330		R 330		R 330		R 330		R 330									

<b>SASOL INZALO PUBLIC CASH OFFER - SOLBE1 SHAREHOLDERS</b>		SOLBE1		Khanyisa		SOLBE1		Khanyisa		SOLBE1		Khanyisa		SOLBE1		Khanyisa			
<b>INVITATION 1</b>		54		56		60		70		100									
Current number of SOLBE1 shares		14		14		15		18		25									
If SOLBE1 shareholder elects to remain within the empowerment segment of the JSE, s/he will receive:		68		70		75		88		125									
SOLBE1 shareholder will receive 1:4 SOLBE1 shares		14		14		15		18		25									
<u>Assumed</u> value of SOLBE1 bonus shares at no consideration		R 4 620		R 4 620		R 4 950		R 5 940		R 8 250									
<b>INVITATION 2</b>		68		70		75		88		125									
Before participating in Khanyisa, SOLBE1 shareholder now owns		68		70		75		88		125									
If SOLBE1 shareholder elects to participate in Khanyisa, s/he will receive shares equal to the number of SOLBE1 shares		54		56		60		70		100									
A further 1:10 SOLBE1 shares at no consideration		6		6		6		7		10									
SOLBE1 shareholder now owns		74		76		81		95		135		100		100		100			
<u>Assumed</u> value of SOLBE1 shares at no consideration		R 6 600		R 6 600		R 6 930		R 8 250		R 11 550									
<b>SASOL INZALO PUBLIC FUNDED OFFER</b>		INZALO		SOLBE1		KHANYISA		INZALO		SOLBE1		KHANYISA		INZALO		SOLBE1		KHANYISA	
<b>INVITATION 2</b>		54		56		60		70		100									
Before participating in Khanyisa, Inzalo shareholder owns # shares		54		56		60		70		100									
If Inzalo shareholder elects to participate in Khanyisa, s/he will receive shares equal to the number of Inzalo shares		54		56		60		70		100									
A further 1:10 SOLBE1 shares at no consideration		6		6		6		7		10									
SOLBE1 shareholder now owns		6		6		6		7		10		100		100		100		100	
<u>Assumed</u> value of SOLBE1 shares at no consideration		R 1 980		R 1 980		R 1 980		R 2 310		R 3 300									
Example calculated on <u>assumed</u> SOLBE1 share price of		R 330		R 330		R 330		R 330		R 330									