UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM SD Specialized Disclosure Report

Sasol Limited

(Exact name of registrant as specified in its charter)

Republic of South Africa (State or other jurisdiction of incorporation or organization)	001-31615 (Commission File Number)	N/A (IRS Employer Identification No.)
Sasol Place, 50 Katherine street, Sandton South Africa		N/A
(Address of principal executive offices)		(Zip Code)

Michelle du Toit, Senior Vice President: Governance, Compliance and Ethics Tel. No. +27 10 344 8058

(Name and telephone number, including area code, of the person to contact in connection with this report.)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

<u>X</u> Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2016.

Section 1 – Conflict Minerals Disclosure

Item 1.01 Conflict Minerals Disclosure

Sasol conducted in good faith a reasonable country of origin inquiry that it believes was reasonably designed to determine whether any of the Conflict Minerals originated in the Democratic Republic of the Congo or an adjoining country that shares an internationally recognized border with the Democratic Republic of the Congo (the "Covered Countries"), for the period January 1, 2016 to December 31, 2016. The minerals considered were columbite-tantalite (source of tantalum), cassiterite (source of tin), gold and wolframite (source of tungsten).

It was determined that certain products manufactured by Sasol Limited and its consolidated subsidiaries (together, "Sasol"), or which Sasol contracted to be manufactured, contained tin which are necessary to the functionality or production of such products.

Sasol's supply chain tiers are far removed from mining activities, with no direct business relationship with mines or metal processing facilities. In order to conduct its reasonable country of origin inquiry, Sasol identified first-tier suppliers that supply Sasol goods containing Conflict Minerals used in, and necessary to the functionality or production of, products manufactured by Sasol or products that Sasol contracted to be manufactured. Sasol obtained written representations from these suppliers as to the country of origin of the Conflict Minerals which include Peru, Belgium and Brazil. All smelters of the Tin used for the relevant solution within the respective countries were listed in the Conflict Minerals Reporting Template from the CFSI (Conflict Free Sourcing Initiative). Based on its reasonable country of origin and confirmation of smelters inquiry, Sasol has determined that it has no reason to believe that its necessary Conflict Minerals may have originated in the Covered Countries.

This Conflict Minerals Disclosure is also available on Sasol's website at: <u>www.sasol.com</u>.

Item 1.02 Exhibit

Not applicable.

Section 2 – Exhibits

Item 2.01 Exhibits

Not applicable.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

SASOL LIMITED

By: <u>/s/ Michelle du Toit</u> Name: Michelle du Toit Title: Senior Vice President: Governance, Compliance and Ethics

Date: 31 May 2017