



## SASOL FACTS

### Sasol Gas

The gas supplier of choice as we seamlessly transition the market from current regional gas sources to Liquefied Natural Gas (LNG).



#### The only supplier of gas in South Africa at scale since 1964

Over the past 60 years Sasol has developed the local gas market and supplies over 280 customers across all industry sectors through an extensive transmission and distribution network that it owns and operates.



#### World-class gas supplier

Through continuous large-scale investments, world-class reliability and security of supply, Sasol is supplying the market with ~65 PJ/a\*.



#### Integrated gas player

As an integrated gas producer, distributor and consumer, with the ability to flexibly convert gas to power or liquid fuels and chemical products, Sasol is well positioned to navigate the market to new sources of gas.

### Supporting the gas transition in South Africa



2025

#### Our present landscape and strategic strengths

Natural gas (NG) ex Mozambique and Methane rich gas (MRG) ex Secunda

- Supplying approximately 282 customers from approximately 457 supply points (~65 PJ/a\*)
- Owns and operates 1 428 km of gas pipelines in South Africa
- Operates a further 3 500 km of pipelines in Mozambique and South Africa
- Supplying 42 PJ/a\* of NG and 23 PJ/a\* of MRG to the external market
- Operating approximately 300 MW of regional gas to power facilities



2028

#### Bridging gas option to preserve value from the gas value chain

Synthetic gas (SG)/MRG ex Secunda

- Modifications to Secunda with reduced Chemicals and Energy production
- Maximum Gas Price (MGP) needs to be substantially higher than current approved MGP due to the higher MRG acquisition cost (dependent on NERSA approvals)
- Compelling customer value proposition:
  - Security of supply until LNG lands
  - No long-term/balance sheet commitment
  - No take-or-pay when compared to LNG contracting
  - Price is less dependent on global gas markets



~2030

#### Unlocking the next phase of the gas economy

LNG imports

- Sasol has partnered with Eskom to develop a gas to power solution to provide sufficient demand certainty for LNG
- Sasol is well positioned to support the country's gas ambition through its demonstrated capability in managing an integrated gas ecosystem
- Local and regional gas resource opportunities will be actively monitored

\* Petajoule per annum