



NOTICE OF ANNUAL GENERAL MEETING

for the year ended 30 June 2026

AGM

CONTENTS

SHAREHOLDER PARTICIPATION AND SUITE OF ANNUAL REPORTS	IFC
NOTICE OF ANNUAL GENERAL MEETING	2
OUR BOARD OF DIRECTORS	14
HOW TO PARTICIPATE IN THE ANNUAL GENERAL MEETING	16
SUMMARISED ANNUAL FINANCIAL STATEMENTS	21
Income statement	21
Statement of comprehensive income	22
Statement of financial position	23
Statement of changes in equity	24
Statement of cash flows	26
Segment information	27
Salient features	28
OTHER	
Form of proxy	29
Contact information	31
Forward-looking statements	32

JOINING THE ANNUAL GENERAL MEETING

Shareholders or their proxies can participate in the Annual General Meeting electronically by means of Sasol's electronic meeting platform.

A step-by-step guide on how to join the meeting, including how to submit your votes and ask questions, can be found on ► pages 16 to 20.

Please register to attend the meeting by visiting [www ► https://smartagm.co.za](https://smartagm.co.za)

VIEWING THE ANNUAL GENERAL MEETING BROADCAST

Shareholders who wish to follow, but not participate in the Annual General Meeting, via the webcast as an Observer should go to [www ► https://meetings.lumiconnect.com/100-486-696-039](https://meetings.lumiconnect.com/100-486-696-039), enter the **Meeting ID: 100-486-696-039**, select 'I am an Observer' and complete the required details. You should note that the webcast is not interactive. If you wish to participate in, or vote at the meeting, you should join the meeting as a Shareholder. If you cannot attend the meeting, please appoint a proxy to ensure that your vote is counted.

APPOINTING A PROXY TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING ON YOUR BEHALF

All Shareholders are encouraged to vote. There are several ways to submit your voting instructions before the meeting:

- Complete the Form of Proxy included in this Notice; or
- Access the iProxy system (through your PC, laptop, tablet or smartphone).

See more information on ► page 20.

VOTING AT THE ANNUAL GENERAL MEETING

Shareholders participating in the meeting will be able to vote once the Chairman of the Annual General Meeting formally opens the poll at the meeting.

See more information on ► pages 19.

OUR SUITE OF REPORTS



Our Integrated Report is our primary annual report supported by additional content-specific reports.

Our Integrated Report for the period 1 July 2025 to 30 June 2026 also includes environmental, social and governance (ESG) details that are considered material to Sasol.

www Supplementary and more comprehensive information is available on our website: www.sasol.com

SR

Sustainability reporting

Presents Group ESG metrics, covering climate change, environmental, some elements of governance and social performance.

➤ Refer to IR pages 87 – 146

REM

Remuneration report

Details the compensation and benefits allocated to employees, executive management, and directors, ensuring alignment with organisational performance and strategic goals and includes the Remuneration Policy and Remuneration implementation report.

➤ Refer to IR pages 148 –183

AFS

Annual financial statements – AFS

Contains complete details of the Group's financial results and position. Sasol's financial reporting suite includes results presentations and announcements, analysts book, quarterly production and sales metrics and tax principles.

SSR

Sasol in society report

Demonstrates our commitment to delivering social value, with investments that support local communities and key stakeholders.

20-F

US regulatory reporting – Form 20-F

Presents our annual report filed with the United States Securities and Exchange Commission (SEC), pursuant to the New York Stock Exchange (NYSE) listing.

www The IR, AFS, SSR and 20-F are separate disclosures that can be accessed: www.sasol.com

NOTICE OF ANNUAL GENERAL MEETING

(this Notice or the Notice)

SASOL LIMITED

(Incorporated in South Africa)

Registration number 1979/003231/06

Sasol Ordinary Share codes: JSE: SOL NYSE: SSL

Sasol Ordinary ISIN codes: ZAE000006896 US8038663006

Sasol BEE Ordinary Share code: JSE: SOLBE1

Sasol BEE Ordinary ISIN code: ZAE000151817

(Sasol or the Company)

Notice is hereby given that the forty-seventh Annual General Meeting (AGM) of the Shareholders of Sasol Limited will be convened and held entirely by electronic communication on Friday, 13 November 2026 at 09:00 or any other adjourned or postponed time, as determined in terms of the Company's memorandum of incorporation (MOI), read with section 64 of the Companies Act 71 of 2008, as amended (the Companies Act).

This document¹ is important and requires your immediate attention. Your attention is drawn to the notes at the end of this notice of AGM (Notice), which contain important information with regard to participation in this AGM.

The holders of Sasol shares (being the Sasol Ordinary shares and the Sasol BEE Ordinary shares) (the Shareholders) and any persons who are not Shareholders, but who are entitled to exercise any voting rights in relation to the ordinary and special resolutions to be proposed at this AGM, and who are recorded as such at the record date, are entitled to attend, participate in and vote at this AGM in person or by proxy.

The record date by when persons must be recorded as Shareholders in the securities register of the Company in order to be entitled to receive this Notice is Friday, 2 October 2026. The record date in order to be recorded in the securities register as a Shareholder to be able to attend, participate in and vote at this AGM is Friday, 6 November 2026. The last date to trade in order to be recorded in the securities register as a Shareholder on the aforementioned record date is Monday, 2 November 2026.

The purpose of this AGM is for the following business to be transacted and considered, and if deemed fit, to pass, with or without amendment, the following ordinary and special resolutions in the manner required by the Company's MOI and the Companies Act, as read with the Listings Requirements of the exchange operated by JSE Limited (the JSE) (the Listings Requirements).

Ordinary resolutions, save to the extent expressly provided in respect of a particular matter contemplated in the Company's MOI or the Listings Requirements, shall require to be adopted with the support of more than 50% (fifty percent) of the voting rights of those persons present or represented by proxy at this AGM exercised on the ordinary resolution.

Special resolutions shall require to be adopted with the support of at least 75% (seventy-five percent) of the voting rights of those persons present or represented by proxy at this AGM exercised on the special resolution.

¹ This document is available in English only



Part A – Presentation of the annual financial statements, the report of the Audit Committee, the remuneration report and policy and the report of the Safety, Social and Ethics Committee

1. To present the published audited annual financial statements (AFS) of the Company and its subsidiaries (Group or Sasol Group), for the financial year ended 30 June 2026, together with the reports of the directors, the Audit Committee and the independent auditor of the Company. The AFS of the Company for the financial years ended 30 June 2025 and 30 June 2026 can be obtained from the Sasol website at www.sasol.com. Summarised AFS for the financial year ended 30 June 2026 are included in this Notice;
2. To present the remuneration report for the financial year ended 30 June 2026, as required in terms of sections 30B(2) and 61(8)(a)(v) of the Companies Act, as set out on [pages 148 to 183](#) of the 2026 Integrated and Sustainability Report (2026 Integrated Report), published and available on Sasol's website at www.sasol.com;
3. To present, the remuneration policy as required in terms of section 30A(2)(a) of the Companies Act, as set out on [pages 154 and 163](#) of the 2026 Integrated Report, published and available on Sasol's website at www.sasol.com; and
4. To present the report of the Safety, Social and Ethics Committee, supplemented by the information in relation to sustainability as included in the 2026 Integrated Report, as required in terms of section 61(8)(a)(iv) of the Companies Act and Regulation 43 of the Companies Regulations, 2011 (the Regulations), as set out on [pages 88 to 90](#) of the 2026 Integrated Report, published and available on Sasol's website at www.sasol.com.

Part B – Ordinary resolutions

To consider and, if deemed fit, to approve, with or without amendment, the ordinary resolutions set out below, in the manner required by the MOI and the Companies Act, as read with the Listings Requirements:

1. Ordinary resolution number 1: Election of directors

Explanatory note

In terms of clause 22.2.1² of the MOI and paragraph 5.5 of the Listings Requirements, at each AGM, one-third of the longest-serving directors of the Company must retire and, if eligible, may offer themselves for re-election.

The directors who retire by rotation at this AGM and who, being eligible, have offered themselves for re-election by Shareholders as directors of the Company are Mr MJ Cuambe, Mr DGP Eyton and Mr VD Kahla.

In addition, the Board appointed Ms MJ Moshe as an independent non-executive director with effect from 1 October 2026, to fill a vacancy in terms of clause 22.4.1 of the Company's MOI, and who will cease to hold office at the end of this AGM, unless she is elected at this AGM. Directors appointed by the Board are, in terms of the MOI and paragraph 5.4 of the Listings Requirements, required to stand for election by Shareholders at the AGM.

Brief biographies of the abovementioned directors are included in this Notice.

Ms GMB Kennealy is also required to retire by rotation in terms of clause 22.2.1 of the Company's MOI. She has advised the Board that she will not offer herself for re-election and will accordingly retire from office at the conclusion of this AGM. No resolution is therefore proposed in respect of her re-election.

² Clause 22.2.1 states that, "At the Annual General Meeting held in each calendar year 1/3 (one third) of the Directors, or if their number is not a multiple of 3 (three), then the number nearest to, but not less than 1/3 (one third) (excluding those Directors appointed in terms of clause 22.4) shall retire from office". Clause 22.2.3 states that "... Retiring Directors may be re-elected, provided they are eligible."

The Nomination and Governance Committee and the Board have reviewed the composition of the Board against corporate governance and transformation requirements and have recommended the re-election of Mr Cuambe, Mr Eyton and Mr Kahla. It is the view of the Board that the re-election of these directors will:

- enable the Company to maintain an appropriately balanced Board comprising the skills, experience and expertise required to support the Company's strategy, while balancing the requirements of transformation, continuity and succession planning;
- enable the Board to meet its targets with respect to gender and racial diversity; and
- enable the Company to comply with corporate governance requirements in respect of matters such as the balance of executive, non-executive and independent directors on the Board.

Information on the Company's corporate governance practices is available on [pages 75 to 86](#) of the 2026 Integrated Report.

Ordinary resolution 1.1

"RESOLVED that Mr MJ Cuambe, who retires by rotation in accordance with the Company's MOI and the Listings Requirements, be and is hereby re-elected as a director of the Company."

Ordinary resolution 1.2

"RESOLVED that Mr DGP Eyton, who retires by rotation in accordance with the Company's MOI and the Listings Requirements, be and is hereby re-elected as a director of the Company."

Ordinary resolution 1.3

"RESOLVED that Mr VD Kahla, who retires by rotation in accordance with the Company's MOI and the Listings Requirements, be and is hereby re-elected as a director of the Company."

Ordinary resolution 1.4

"RESOLVED that Ms MJ Moshe who was appointed as independent, non-executive director by the Board with effect from 1 October 2026, to fill a vacancy in terms of clause 22.4.1 of the Company's MOI, be and is hereby elected as a director of the Company in accordance with the MOI and the Listings Requirements."

2. Ordinary resolution number 2: Election of members of the Audit Committee

Explanatory note

In terms of sections 61(8)(c)(iii) and 94(2) of the Companies Act and paragraph 5.7(g) of the Listings Requirements, at each AGM an audit committee comprising at least three members must be elected.

It is proposed that the following independent non-executive directors be elected as members of the Audit Committee to hold office until the conclusion of the next AGM, namely:

- Ms NX Maluleke
- Ms MJ Moshe (subject to her election as a director in terms of ordinary resolution number 1.4)
- Mr S Subramoney

The Board has reviewed the proposed composition of the Audit Committee against the requirements of the Companies Act and the Regulations, as well as the United States corporate governance requirements that apply to the Company, and has confirmed that the proposed Audit Committee will comply with the relevant requirements and has the necessary knowledge, skills and experience to enable the Committee to perform its duties in terms of the Companies Act.

The Board recommends the election by Shareholders of the directors listed above as members of the Audit Committee to hold office until the conclusion of the next AGM.



Brief biographies of the members up for election are included in this Notice.

The election of each member of the Audit Committee will be voted on separately. In terms of the Companies Act, each member of an Audit Committee must also be a director of the Company.

Ordinary resolution 2.1

“RESOLVED that Ms NX Maluleke be and is hereby elected as a member of the Audit Committee to hold office until the conclusion of the next AGM.”

Ordinary resolution 2.2

“RESOLVED that Ms MJ Moshe (subject to her election as a director in terms of ordinary resolution number 1.4), be and is hereby elected as a member of the Audit Committee to hold office until the conclusion of the next AGM.”

Ordinary resolution 2.3

“RESOLVED that Mr S Subramoney be and is hereby elected as a member of the Audit Committee to hold office until the conclusion of the next AGM.”

3. Ordinary resolution number 3: Election of members of the Safety, Social and Ethics Committee

Explanatory note

In accordance with sections 61(8)(c)(iii) and 72(9A) of the Companies Act and paragraph 5.7(g) of the Listings Requirements, at each AGM a safety, social and ethics committee comprising at least three members must be elected.

It is proposed that the following directors be elected as members of the Safety, Social and Ethics Committee of the Company to hold office until the conclusion of the next AGM, namely:

- Mr S Baloyi
- Ms MBN Dube
- Mr DGP Eyton (Chairman) (subject to his re-election as a director in terms of ordinary resolution number 1.2)
- Dr M Flöel
- Mr VD Kahla (subject to his re-election as a director in terms of ordinary resolution number 1.3)
- Ms NX Maluleke

The Board has reviewed the proposed composition of the Safety, Social and Ethics Committee against the requirements of the Companies Act, and has confirmed that the proposed Safety, Social and Ethics Committee members will comply with the relevant requirements and have the necessary knowledge, skills and experience to enable the Committee to perform its duties in terms of the Companies Act. The Board recommends the election by Shareholders of the directors listed above as members of the Safety, Social and Ethics Committee to hold office until the conclusion of the next AGM.

Brief biographies of the members up for election are included in this Notice.

The election of each member of the Safety, Social and Ethics Committee will be voted on separately.

Ordinary resolution 3.1

“RESOLVED that Mr S Baloyi be and is hereby elected as a member of the Safety, Social and Ethics Committee until the conclusion of the next AGM.”

Ordinary resolution 3.2

“RESOLVED that Ms MBN Dube be and is hereby elected as a member of the Safety, Social and Ethics Committee until the conclusion of the next AGM.”

Ordinary resolution 3.3

"RESOLVED that Mr DGP Eyton (Chairman) (subject to his re-election as a director in terms of ordinary resolution number 1.2) be and is hereby elected as a member of the Safety, Social and Ethics Committee until the conclusion of the next AGM."

Ordinary resolution 3.4

"RESOLVED that Dr M Flöel be and is hereby elected as a member of the Safety, Social and Ethics Committee until the conclusion of the next AGM."

Ordinary resolution 3.5

Resolved that Mr VD Kahla (subject to his re-election as a director in terms of ordinary resolution number 1.3) be and is hereby elected as a member of the Safety, Social and Ethics Committee until the conclusion of the next AGM.

Ordinary resolution 3.6

"RESOLVED that Ms NX Maluleke be and is hereby elected as a member of the Safety, Social and Ethics Committee until the conclusion of the next AGM."

4. Ordinary resolution number 4: Approval of the Remuneration Policy

Explanatory note

In terms of section 30A of the Companies Act, the Company's Remuneration Policy should be presented to and approved by Shareholders by way of an ordinary resolution at the AGM.

The Remuneration Committee presents to the Shareholders, for approval, as required by section 30A of the Companies Act, the Remuneration Policy applicable to financial years 2027 to 2029, as set out on ► pages 154 to 163 of the Company's Remuneration Report included in the 2026 Integrated Report.

The Board recognises that fair, responsible and transparent remuneration is fundamental to creating sustainable value for Shareholders and supporting the Company's long-term strategy. The Remuneration Policy is designed to:

- align remuneration outcomes with the successful delivery of the Company's strategic objectives;
- promote sustainable long-term value creation;
- support the attraction, retention and motivation of high-performing, competent employees;
- reinforce a culture of performance, accountability and ethical leadership; and
- ensure remuneration practices are fair, responsible and appropriately balanced across the organisation.

In recommending this resolution, the Board has considered the Policy's alignment with the Company's strategic priorities, stakeholder interests, market practice, governance principles and applicable legal requirements.

In terms of section 30A of the Companies Act, the Remuneration Policy will remain in force for a period of three years, unless material amendments are proposed, in which case Shareholder approval will again be sought.

If the Remuneration Policy is not approved by the Shareholders, the Company will take the actions required under the Companies Act, including presenting the policy at the next AGM or at a Shareholders meeting called for such purpose.



The Board, through the Remuneration Committee, will also continue to engage with Shareholders to understand the matters giving rise to Shareholder concerns and to inform the Company's future remuneration approach. Pending such approval, the previously approved Remuneration Policy will remain in force.

Ordinary resolution 4

"RESOLVED that the Company's Remuneration Policy as presented at this AGM and set out on ► pages 154 to 163 of the 2026 Integrated Report, be and is hereby approved."

5. Ordinary resolution number 5: Approval of the Remuneration Report

Explanatory note

In terms of section 30B of the Companies Act, the Company is required to prepare a Remuneration Report in respect of the Company's previous financial year for presentation to and approval by Shareholders, by way of an ordinary resolution at the AGM.

In terms of section 30B of the Companies Act, the Company is required to prepare a Remuneration Report for the financial year ended 30 June 2026 and present it for approval by way of ordinary resolution. The Company's Remuneration Report for the financial year ended 30 June 2026, comprises the background statement, remuneration policy and implementation report as set out on ► pages 148 to 183 of the 2026 Integrated Report.

The Remuneration Report explains how the Company's remuneration principles and policies were implemented during the financial year and discloses remuneration outcomes in a transparent and accountable manner.

The report provides Shareholders with information regarding:

- the implementation of the remuneration policy during the reporting period;
- remuneration outcomes for directors and prescribed officers of the Company;
- the link between remuneration outcomes, Company performance and strategic objectives; and
- the remuneration disclosures required by the Companies Act.

Through this ordinary resolution, Shareholders are requested to approve the Company's remuneration report, and thereby confirm their support for the Company's remuneration disclosures and outcomes for the year under review.

If the Remuneration Report is not approved by Shareholders, the following consequences will, in terms of section 30B(4) of the Companies Act, apply at the next AGM:

- the Remuneration Committee must present an explanation on the manner in which Shareholders' concerns have been taken into account; and
- the directors who are not involved in the day-to-day management of the business of the Company and who have served on the Remuneration Committee for a period of 12 (twelve) months or more during the year under review, will be required to stand for re-election as members of the Committee.

The Board, through the Remuneration Committee, will also continue to engage with Shareholders to understand the matters giving rise to Shareholder concerns and to inform the Company's future remuneration approach.

Ordinary resolution 5

"RESOLVED that the Company's Remuneration Report for the year ended 30 June 2026, as presented at this AGM and set out on ► pages 148 to 183 of the 2026 Integrated Report, be and is hereby approved."

6. Ordinary resolution number 6: Re-appointment of KPMG as auditor

Explanatory note

Section 90(1) (as read with section 61(8)(c)(i)) of the Companies Act and paragraph 5.7(h)(iv) of the Listings Requirements requires the Company to appoint an external auditor annually at its AGM. In compliance with section 94 of the Companies Act and paragraphs 6.36 to 6.38 of the Listings Requirements, the Company's Audit Committee nominated KPMG Inc (KPMG) as independent auditor of the Company and the Group for the financial year ending 30 June 2027.

The Audit Committee is satisfied that the appointment of KPMG⁵ will comply with the requirements of the Companies Act and the Regulations.

Ordinary resolution 6

"RESOLVED that KPMG be appointed as independent auditor of the Company and the Group for the financial year ending 30 June 2027"

Part C – Special resolutions

To consider and, if deemed fit, to approve with or without amendment, the special resolutions set out below in the manner required by the MOI and the Companies Act, as read with the Listings Requirements:

7. Special resolution number 1: Approval of non-executive directors' remuneration

"RESOLVED that, in terms of clause 24 of the Company's MOI, with effect from 1 January 2027 until the earlier of this resolution being replaced or 2 (two) years from the date of the passing of this resolution, the remuneration payable to non-executive directors of the Company for their services as directors of the Company, is as listed in the table below under "Proposed fees":

	Current fees Effective 1 January 2026		Proposed fees Effective 1 January 2027 ^(1,2,3)	
	NEDs permanently residing outside of Europe/ UK/ North America (US\$)	NEDs permanently residing within Europe/ UK/ North America (US\$)	NEDs permanently residing outside of Europe/ UK/ North America (US\$)	NEDs permanently residing within Europe/ UK/ North America (US\$)
Sasol Limited Board				
Chairman	307 000	371 700	314 650	380 900
Non-executive director	107 700	129 300	110 400	132 500
Lead Independent Director				
(additional to director's fees)	46 000	55 200	47 150	56 600
Audit Committee Chairman	32 100	37 400	32 900	38 330
Audit Committee member	21 300	25 600	21 830	26 240
Remuneration Committee				
Chairman	21 400	25 700	21 940	26 350
Remuneration Committee				
member	12 800	15 500	13 120	15 880
Other Committee Chairman ⁴	21 400	25 700	21 940	26 350
Other Committee member ⁴	12 800	15 500	13 120	15 880

Notes to table

1 Fees are exclusive of value added tax (VAT), which is added for directors who are registered for VAT.

2 Paid in US dollar or home country currency as appropriate.

3 Exchange rate for conversion from US dollar to home country currency will be fixed for a period of 12 months to prevent exchange rate fluctuations in the actual fees paid for the ensuing 12-month period.

4 Also applies to any ad hoc Committee constituted by the Board from time to time.

⁵ Ms S Loonst, KPMG practice number 900133-0000, is the lead engagement partner responsible for the audit.



Reason for and effect of this special resolution

In terms of section 65(11)(h) of the Companies Act, read with sections 66(8) and 66(9) of the Companies Act, remuneration may only be paid to directors for their services as directors in accordance with a special resolution approved by the Shareholders within the previous 2 (two) years, and only if this is not prohibited in terms of the Company's MOI. Payment of remuneration to directors is not prohibited in terms of the MOI.

A market benchmarking review confirmed that the remuneration of the Company's non-executive directors remains appropriately positioned within the Company's targeted range relative to the market median. Consistent with the Company's annual review of non-executive director remuneration as set out in the non-executive director fee policy included in the annual remuneration report, an inflation-linked adjustment of 2,5% to all director fees with effect from 1 January 2027 is considered appropriate and proposed for approval by Shareholders. The adjustment is intended to preserve the real value of director remuneration while maintaining alignment with market practice.

8. Special resolution number 2: Financial assistance to be granted by the Company in terms of sections 44 and 45 of the Companies Act

"RESOLVED that, to the extent required in terms of sections 44 and 45 of the Companies Act, the Board is authorised (or any person/s authorised by the Board to do so), as it in its discretion thinks fit, but subject to compliance with the requirements of the MOI, the Companies Act, Listings Requirements and any other statutory requirements applicable to the Company pursuant to the shares in the capital of the Company being listed on any recognised stock exchange from time to time, to grant authority to the Company to provide:

- financial assistance as contemplated in section 44 of the Companies Act to any person approved by the Board (or any person or persons to whom the Board has delegated the power to approve recipients of the financial assistance); and
- direct or indirect financial assistance as contemplated in section 45 of the Companies Act:
 - to a related or inter-related company or corporation as contemplated in the Companies Act; and/or
 - to a member of such a related or inter-related company or corporation; and/or
 - to a director or prescribed officer of a related or inter-related company; and/or
 - to a person related to any such company, corporation, member, director or prescribed officer,

for any purpose in the normal course of business of the Sasol Group, including any black economic empowerment transaction and a share incentive scheme for the benefit of employees which does not satisfy the requirements of an employee share scheme (as defined in section 95 of the Companies Act), at any time during a period of 2 (two) years following the date on which this special resolution is passed.

The Board will, before making any such financial assistance available, satisfy itself that:

1. immediately after providing the financial assistance, the Company will satisfy the solvency and liquidity test as set out in the Companies Act; and
2. the terms under which the financial assistance is proposed to be given are fair and reasonable to the Company;"

Reason for and effect of special resolution number 2

Special resolution number 2 is proposed in order to comply with the requirements of sections 44 and 45 of the Companies Act. Any such financial assistance will not be given in contravention of any statutory requirement and/or Listings Requirements applicable to the Company pursuant to the shares in the capital of the Company being listed on any recognised stock exchange from time to time.

Sections 44 and 45 of the Companies Act both provide, *inter alia*, that the particular financial assistance must be approved by a special resolution of the holders, adopted within the previous 2 (two) years, which approved such financial assistance either for the specific recipient, or generally for a category of potential recipients, and the specific recipient falls within that category.

In the normal course of business, in relation to existing black economic empowerment transactions and a share incentive scheme for the benefit of employees which does not satisfy the requirements of an employee share scheme (as defined in section 95 of the Companies Act), the Company may be required to grant financial assistance:

- as contemplated in section 44, to any person approved by the Board (or any person or persons to whom the Board has delegated the power to approve recipients of the financial assistance); or
- as contemplated in section 45, to any of the Company's related or inter-related companies and/or corporations, and/or to directors or prescribed officers of a related or inter-related company and/or to persons related to such companies, corporations, members, directors and/or prescribed officers (collectively, "Related and Inter-Related Persons"), including but not limited to financial assistance in the form of, amongst others, loans, guarantees in favour of third parties, such as financial institutions, service providers and counterparties (in respect to the provision of banking facilities, acquisition transactions, project financing, debt capital transactions, structured financing transactions and the refinancing or restructuring of existing financing transactions) for the obligations of any person approved by the Board (or any person or persons to whom the Board has delegated the power to approve recipients of the financial assistance) or Related and Inter-Related Persons.

Special resolution number 2 will enable the Company to provide such financial assistance to these persons, for any purpose in the normal course of business of the Sasol Group, including facilitating effective day-to-day operations and organisation of its internal financial administration and in relation to black economic empowerment transactions and a share incentive scheme for the benefit of employees which does not satisfy the requirements of an employee share scheme, to the extent required in terms of sections 44 and 45 of the Companies Act, as the case may be.

9. Special resolution number 3: General authority for the repurchase of the Company's Ordinary shares and/or Sasol BEE Ordinary shares

"RESOLVED that the Company and/or a subsidiary of the Company, is authorised to repurchase or purchase, as the case may be, any of the Company's Ordinary shares and/or Sasol BEE Ordinary shares, from any person (including any director or prescribed officer of the Company or any person related to any director or prescribed officer of the Company), upon such terms and conditions as may be determined by the Board from time to time in their discretion (the repurchase), but subject to compliance with the requirements of the Company's MOI, section 48 of the Companies Act and paragraphs 7.84 to 7.88 of the Listings Requirements, provided that:

- a. the repurchase shall be limited to a maximum of 10% (ten percent) of the Company's issued shares in the applicable class at the time that this authority is granted in any one financial year;
- b. no voting rights attached to the Company's shares repurchased by a subsidiary of the Company may be exercised while shares are held by the subsidiary, and it remains a subsidiary of the Company;

- 
- c. the repurchase of shares may not be effected during a prohibited period unless such repurchase is done in accordance with the Listings Requirements;
 - d. the repurchase must be effected through the order book operated by the JSE trading system and done without any prior understanding or arrangement between the Company and the counterparty (reported trades are prohibited);
 - e. any repurchase may not be made at a price greater than 10% (ten percent) above the weighted average of the market value of the shares for the 5 (five) business days immediately preceding the date on which the repurchase transaction is effected;
 - f. such details as may be required in terms of the Listings Requirements are announced when the Company or its subsidiaries have repurchased an aggregate of 3% (three percent) of shares in issue at the time the authority is given;
 - g. this general authority granted to the Board will endure from the date of passing of this special resolution until the next AGM, but shall not be valid for a period greater than 15 (fifteen) months from the date of the passing of this special resolution;
 - h. at any point in time, the Company may only appoint one agent to effect any repurchase(s) on its behalf;
 - i. the Board, by resolution, has authorised the repurchase and acknowledged that it has applied the solvency and liquidity test and reasonably concluded that the Company and its subsidiaries will satisfy the solvency and liquidity test immediately after the repurchase and subject to the Board reconsidering the solvency and liquidity test at the time of any repurchase and that since the test was performed there have been no material changes to the financial position of the Group; and
 - j. the general authority granted to the Board may be varied or revoked, by special resolution, at any time prior to the next AGM of the Company."

Reason for and effect of special resolution number 3

This special resolution is proposed in order to enable the Board to approve the repurchase of the Company's Ordinary shares and/or Sasol BEE Ordinary shares by the Company or by any of its subsidiaries, up to and including the date of the next AGM of the Company, but shall not be valid for a period greater than 15 (fifteen) months from the date of the passing of this special resolution, subject to the conditions set out in paragraphs (a) to (j) above.

This special resolution will authorise the Board to approve a repurchase of up to a maximum of 10% (ten percent) of the Company's issued shares on the open market, in accordance with the Companies Act and the Listings Requirements. In terms of the Companies Act, the Board must make a determination to acquire its shares only if the Board reasonably concluded that the Company will satisfy the solvency and liquidity test immediately after completing the proposed acquisition.

In terms of paragraph 7.84 of the Listings Requirements, an ordinary resolution is required to approve a general repurchase by the Company of its securities. However, when a general repurchase by the Company of the Company's shares takes place, the Company may inadvertently acquire shares from a director and/or a prescribed officer of the Company, and/or a person related to a director or prescribed officer of the Company. Therefore, this authority includes an authority, by special resolution, to repurchase, through the JSE's order book, as contemplated in section 48(8)(a) of the Companies Act, shares disposed of by a director or prescribed officer of the Company or a person related to a director or prescribed officer of the Company until the date of the next AGM of the Company, such authority will not be valid for a period greater than 15 (fifteen) months from the date of the passing of this special resolution.

Statement of intent

The Board will implement a general repurchase of the Company's shares only if prevailing circumstances (including market conditions and the tax dispensation) warrant it. The directors are of the opinion, after considering the effect of such general repurchase, that the following conditions will be met:

- the Company and the Sasol Group will be able, in the ordinary course of business, to pay their debts for a period of 12 (twelve) months after the date of this Notice;
- the assets of the Company and the Sasol Group as fairly valued will exceed the liabilities of the Company and the Sasol Group as fairly valued, respectively, for a period of 12 (twelve) months after the date of this Notice, both assets and liabilities being recognised and measured in accordance with the accounting policies used in the latest audited Annual Financial Statements and with International Financial Reporting Standards;
- the Company and the Sasol Group will have adequate share capital and reserves for ordinary business purposes for a period of 12 (twelve) months after the date of the Notice;
- working capital of the Company and the Sasol Group will be adequate for ordinary business purposes for a period of 12 (twelve) months after the date of the Notice; and
- a resolution being passed by the Board that it authorised the repurchase of shares, that the Company and the Sasol Group have passed the solvency and liquidity test and that since the test was performed there have been no material changes to the financial position of the Sasol Group.

For the purpose of considering this special resolution and in compliance with paragraph 7.91 of the Listings Requirements, the information listed below is provided:

Major Sasol Shareholders which, directly or indirectly, beneficially owned 5% or more of the issued share capital on 30 June 2026, insofar as it is known to the Company:

	Number of shares	% of total issued securities
Government Employees Pension Fund	124 641 092	19,24
Konoil (Pty) Ltd (Industrial Development Corporation of South Africa Limited)	53 266 887	8,22

There have been no material changes in the financial or trading position of the Sasol Group between the date of publication of the financial results for the financial year ended 30 June 2026 on 1 September 2026, and 1 October 2026 (the Last Practicable Date).

The table below reflects the authorised and issued share capital of the Sasol Group, at the Last Practicable Date:

	Authorised as at Last Practicable Date	Issued as at Last Practicable Date
Ordinary shares	1 127 690 590	647 761 670
Sasol BEE Ordinary shares	158 331 335	6 331 347



The directors, whose names appear on ► pages 14 and 15 of this Notice, collectively and individually, accept full responsibility for the accuracy of the information relating to this special resolution and certify that, to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement false or misleading and that they have made all reasonable enquiries to ascertain such facts and that this special resolution contains all information required by law and the Listings Requirements.

By order of the Board

E Viljoen

Group Company Secretary

15 October 2026

OUR BOARD OF DIRECTORS



Committees

	Chairman of Committee
	Audit Committee member
	Capital Investment Committee member
	Nomination and Governance Committee member
	Remuneration Committee member
	Safety, Social and Ethics Committee member

MURIEL DUBE ⁽⁵⁵⁾

Independent non-executive director and Chairman (Appointed: 2018)

South African

BA (Human Sciences); BA (Hons) (Politics); MSc (Environmental Change and Management) (Oxon); Executive Certificate in Climate Change and Development (HIID); Executive Finance Programme (Oxford Saïd Business School); Board Effectiveness Programme (Harvard Business School)



DAVID EYTON ⁽⁶⁸⁾

Independent non-executive director (Appointed: 2024)

British

BA Engineering
MA Engineering



MANUEL CUAMBE ⁽⁶⁴⁾

Independent non-executive director (Appointed: 2016)

Mozambican

BEng (Electrical)
Postgraduate Certificate in Management Studies



MARTINA FLÖEL ⁽⁶⁶⁾

Independent non-executive director and Lead Independent director (Appointed: 2018)

German

MSc (Chemistry)
PhD (Chemistry)

**SIMON BALOYI** (50)

Executive director
and President and
Chief Executive Officer
(Appointed: 2024)

South African 

MScEng (Chemical)
MSc (Engineering
Management)
Management Programme
(INSEAD Business School)
Leading Global Business
Programme (Harvard Business
School)

CIC SSEC

**WALT BRUNS** (45)

Executive director and
Chief Financial Officer
(Appointed: 2024)

South African 

BCom, CA(SA)

CIC

**VUYO KAHLA** (56)

Executive director and
Executive Vice President:
Commercial and Legal
(Appointed: 2019)

South African 

BA, LLB
Advanced Management
Programme (MIT Sloan School
of Management)

SSEC

**MAMETJA MOSHE** (46)

Independent
non-executive director
(Appointed: 2026)

South African 

BCom (Hons) (Accounting)
BCom (Hons) (Management
Accounting)
MBA, CA(SA)

AC

**STANLEY
SUBRAMONEY** (68)

Independent
non-executive director
(Appointed: 2021)

South African 

BCompt (Hons) (Accounting
Science)
CA(SA)

AC REM
CO

**TRIX KENNEALY** (68)

Independent
non-executive director
(Appointed: 2017)

South African 

BCom (Hons) (Accountancy)

AC CIC NGC

**XIKONGOMELO
MALULEKE** (45)

Independent
non-executive director
(Appointed: 2025)

South African 

BCom (Accounting),
BCom (Hons) (Accounting)
MBA, CA(SA)

AC SSEC

www.sasol.com Refer to Sasol's Form 20-F for more detail regarding skills and experience of each director,
available on our website: www.sasol.com

HOW TO PARTICIPATE IN THE ANNUAL GENERAL MEETING

1. HOW AND WHEN THE AGM WILL BE HELD

The meeting will be held electronically by means of Sasol's electronic meeting platform (the meeting platform) on Friday, 13 November 2026 at 09:00.

Shareholders are encouraged to log into the meeting platform from 08:45 on Friday, 13 November 2026.

2. ONLINE ATTENDANCE AND PARTICIPATION

An active internet connection is always required in order to allow you to cast your vote when the poll opens, submit questions and view the AGM proceedings. It is the user's responsibility to ensure you remain connected for the duration of the meeting. As well as having the latest internet browser installed, users must ensure their device is up to date with the latest software release.

Sasol will make the electronic facilities available via Lumi for the duration of the AGM at no cost to the participants. However, any third-party costs relating to the use or access of the facilities will be for your account.

How do I attend the AGM online and what documentation is needed?

Shareholders can participate in the meeting by means of the meeting platform. This can be accessed online using the latest version of Chrome, Safari, Edge or Firefox on your PC, laptop, tablet or smartphone.

In order for JSE Investor Services (Pty) Ltd, (JSE Investor Services) Sasol's Share Registrars (Share Registrars) to verify you as a participant in accordance with section 63(1) of the Companies Act, you are required to:

- Register for the meeting by visiting [www !\[\]\(01d5914006c620a5d6bd40fdd52ce174_img.jpg\) https://smartagm.co.za](https://smartagm.co.za);
- Select the Sasol logo; and
- Select "Register" and complete the registration process by uploading the following documentation in order for the Share Registrars to verify your details and assign you with your unique login credentials:
 - If you are a natural person, your valid identity document, driver's licence or passport;
 - If a juristic person, a copy of a resolution passed by the company/trust which resolution must set out the identity of the natural person who is authorised to represent the Shareholder at the AGM and a copy of the valid identity document, driver's licence or passport of the natural person so authorised; or
 - If you are a dematerialised Shareholder without "own name" registration, a copy of the letter of representation which shall contain the identity number of the beneficial owner of the Sasol shares.

We kindly request that you register for the meeting as soon as possible, preferably no later than 9:00 on Thursday, 12 November 2026. Sufficient time is needed for the Share Registrars to verify the participant and assign unique login credentials which reflects the number of Sasol shares in respect of which voting is permitted. The unique login credentials will be sent from **supportza@lumiengage.com** closer to the date of the meeting. If the number of Sasol shares reflected is nil, you will be able to attend the AGM and view the proceedings as an Observer, but will not be able to ask questions, make comments or vote.

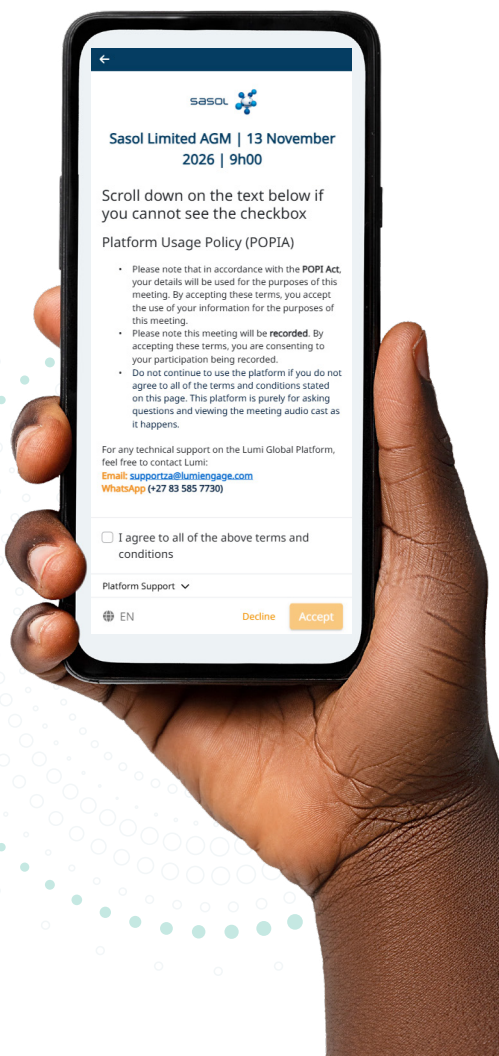
Shareholders who hold their shares through a CSDP or broker must request that their custodian furnish them with the relevant letter of representation in order to register to attend the AGM and upload the relevant documentation. Only Shareholders in possession of a valid letter of representation will be eligible to access the meeting platform and vote their shares during the AGM.

Shareholders who hold **certificated shares** with the Share Registrars or **dematerialised shares** with Pacific Custodians (Nominees) (RF) (Pty) Ltd (PCN) or Computershare Nominees (RF) Limited (Computershare Nominees) should follow the following steps to access the meeting platform:

Website

To log in, go to [www https://meetings.lumiconnect.com/100-486-696-039](https://meetings.lumiconnect.com/100-486-696-039) and enter the **meeting ID: 100-486-696-039**.

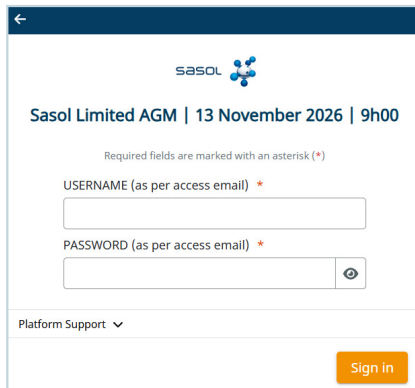
Access to the meeting will be available from 08:45 on Friday, 13 November 2026.



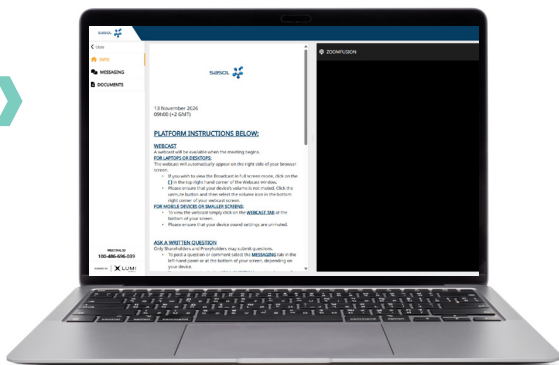
HOW TO PARTICIPATE IN THE ANNUAL GENERAL MEETING continued

Login credentials

After entering the meeting ID, you will be prompted to enter your unique login credentials that you would have received from **supportza@lumiengage.com**.

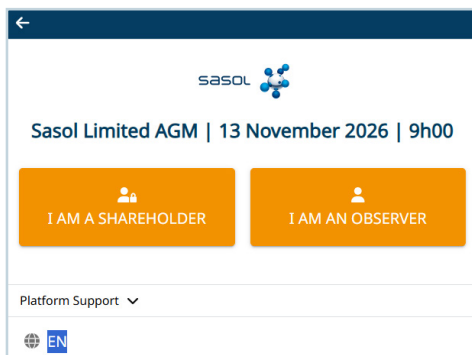


When you have successfully logged in, you will be taken to the AGM home screen. The meeting presentation/ panel will appear automatically if viewing through a web browser to the side of the page.



What happens if I don't provide the required documentation?

If you do not provide the necessary identification documents or, if applicable, letter of representation and do not receive access credentials, you will only be allowed to attend the meeting as an Observer. You will access the meeting platform as an observer through:  <https://meetings.lumiconnect.com/> **100-486-696-039** and enter the **meeting ID: 100-486-696-039**.

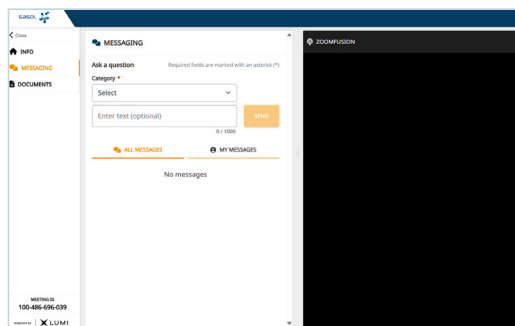


How can I vote online?

As provided for in the MOI, the Chairman will demand a poll on all the resolutions at the AGM. Please note that your ability to vote on the meeting platform will not be enabled until the Chairman formally opens the poll at the meeting. When the Chairman declares the poll open, a list of all the resolutions and voting choices will appear on your device. For each resolution, press the choice corresponding with the way in which you wish to vote. When selected, a confirmation message will appear. If you want to change your vote, press the correct choice to override your previous selection. To cancel your vote, press “cancel”. To return to the voting screen while the poll is open, select the voting icon. Once the voting closes, you will not be able to change any vote cast in respect of any resolution.

Can I ask a question at the AGM?

Questions can be submitted from 09:00 on Friday, 13 November 2026 using the Lumi messaging function through the meeting platform. To ask a question, select the messaging icon from within the navigation bar and type your question at the top of the screen. To submit your question, click on the arrow icon to the right of the text box. Questions can also be asked verbally, by teleconference through the meeting platform.

The screenshot shows the Lumi mobile application interface. On the left is a navigation bar with icons for 'INFO', 'MESSAGING' (highlighted), and 'DOCUMENTS'. The main screen is titled 'MESSAGING' and features a 'Ask a question' section. This section includes a 'Category' dropdown menu with 'Select' as the current choice, a text input field labeled 'Enter text (optional)', and a 'SEND' button. Below the input field, there are tabs for 'ALL MESSAGES' and 'MY MESSAGES', with 'No messages' displayed under the 'MY MESSAGES' tab. At the bottom of the screen, a footer displays 'MEETING ID: 100-486-696-039' and the 'LUMI' logo.

Details of how to access the teleconference facility will be provided on the day of the AGM once you are logged into the meeting platform.

Please endeavour to keep your questions short and relevant to the business of the meeting.

HOW TO PARTICIPATE IN THE ANNUAL GENERAL MEETING continued

3. APPOINTING A PROXY TO ATTEND THE AGM ON YOUR BEHALF

Should you not be able to attend the AGM you can appoint a proxy as follows:

Form of Proxy

Complete the Form of Proxy included in this Notice and present the Form of Proxy to a representative of JSE Investor Services at their offices or email the completed and signed Form of Proxy to **sasolproxies@jseinvestorservices.co.za**.

iProxy

Use the online proxy facility to complete your Form of Proxy if you hold your shares in certificated format with JSE Investor Services or in dematerialised format with PCN or Computershare Nominees. This online proxy facility is free of charge and is available on the internet.

To make use of the online proxy, Shareholders are required to register for the service, via the website on  **<https://sasol.vagm.africa>**.

Shareholders will also be able to view a demonstration of the online proxy facility.

Shareholders can, from **09:00 on Tuesday, 10 November 2026**, access the online proxy facility to appoint a proxy to attend the AGM on their behalf.

SUMMARISED ANNUAL FINANCIAL STATEMENTS

The summarised consolidated AFS appearing with this Notice were accurately extracted from the full set of AFS and are the responsibility of the Board.

The AFS for the year ended 30 June 2026 were approved by the Sasol Limited Board and published on 1 September 2026.

INCOME STATEMENT for the year ended 30 June

	2026 Rm	2025 Rm	2024 Rm
Turnover	272 118	249 096	275 111
Materials, energy and consumables used	(138 032)	(129 141)	(137 957)
Selling and distribution costs	(9 468)	(9 579)	(10 394)
Maintenance expenditure	(14 863)	(15 524)	(15 446)
Employee-related expenditure	(36 787)	(35 298)	(35 465)
Depreciation and amortisation	(13 602)	(14 002)	(15 644)
Other expenses and income	(16 435)	(8 711)	(13 854)
Equity accounted profits, net of tax	79	1 623	1 758
Operating profit before remeasurement items	43 010	38 464	48 109
Remeasurement items affecting operating profit	(17 320)	(19 645)	(75 414)
Earnings/(loss) before interest and tax (EBIT/(LBIT))	25 690	18 819	(27 305)
Finance income	2 329	2 925	3 226
Finance costs	(9 412)	(9 462)	(10 427)
Earnings/(loss) before tax	18 607	12 282	(34 506)
Taxation	(4 149)	(4 556)	(9 739)
Earnings/(loss) for the year	14 458	7 726	(44 245)
Attributable to			
Owners of Sasol Limited	12 149	6 767	(44 271)
Non-controlling interests in subsidiaries	2 309	959	26
	14 458	7 726	(44 245)
	Rand	Rand	Rand
Per share information			
Basic earnings/(loss) per share	18,99	10,60	(69,94)
Diluted earnings/(loss) per share	18,73	10,54	(69,94)

STATEMENT OF COMPREHENSIVE INCOME

FOR THE YEAR ENDED 30 JUNE

	2026 Rm	2025 Rm	2024 Rm
Earnings/(loss) for the year	14 458	7 726	(44 245)
Other comprehensive (loss)/income, net of tax			
Items that can be subsequently reclassified to the income statement	(2 325)	1 592	(2 916)
Effect of translation of foreign operations	(2 255)	1 579	(2 745)
Share of other comprehensive income in equity accounted investments	(70)	13	57
Foreign currency translation reserve on disposal of business reclassified to the income statement	—	—	(228)
Items that cannot be subsequently reclassified to the income statement	122	188	48
Remeasurement of post-retirement benefit obligation	247	251	55
Fair value of investments through other comprehensive income	1	(1)	(3)
Tax on items that cannot be subsequently reclassified to the income statement	(126)	(62)	(4)
Total comprehensive income/(loss) for the year	12 255	9 506	(47 113)
Attributable to			
Owners of Sasol Limited	9 948	8 539	(47 123)
Non-controlling interests in subsidiaries	2 307	967	10
	12 255	9 506	(47 113)

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE

	2026 Rm	2025 Rm
Assets		
Property, plant and equipment	146 710	158 041
Right of use assets	11 375	11 834
Goodwill and other intangible assets	2 503	2 350
Equity accounted investments	10 715	12 959
Other long-term investments	3 406	3 008
Post-retirement benefit assets	1 313	1 083
Long-term receivables and prepaid expenses	3 025	3 543
Long-term financial assets	2 873	780
Deferred tax assets	35 872	35 803
Non-current assets	217 792	229 401
Inventories	50 321	41 793
Tax receivable	285	1 557
Trade and other receivables	45 862	40 086
Short-term financial assets	6 211	5 615
Cash and cash equivalents	43 304	41 050
Current assets	145 983	130 101
Assets in disposal groups held for sale	43	53
Total assets	363 818	359 555
Equity and liabilities		
Shareholders' equity	163 056	152 427
Non-controlling interests	6 978	5 184
Total equity	170 034	157 611
Long-term debt	67 874	88 554
Lease liabilities	15 690	15 177
Long-term provisions	13 961	12 949
Post-retirement benefit obligations	11 622	12 121
Long-term deferred income	199	229
Deferred tax liabilities	2 765	3 478
Non-current liabilities	112 111	132 508
Short-term debt	27 402	16 940
Short-term provisions	2 804	3 757
Tax payable	1 051	636
Trade and other payables	48 802	47 411
Short-term deferred income	947	625
Short-term financial liabilities	549	66
Bank overdraft	118	1
Current liabilities	81 673	69 436
Total equity and liabilities	363 818	359 555

STATEMENT OF CHANGES IN EQUITY

FOR THE YEAR ENDED 30 JUNE

	Share capital Rm	Share-based payment reserve Rm	Foreign currency translation reserve Rm
Balance at 30 June 2023	9 888	898	49 686
Other movements	–	1	(1)
Movement in share-based payment reserve	–	865	–
Share-based payment expense	–	986	–
Deferred tax	–	(121)	–
Long-term incentives vested and settled	–	(718)	–
Total comprehensive (loss)/ income for the year	–	–	(2 971)
(loss)/profit	–	–	–
other comprehensive (loss)/income for the year	–	–	(2 971)
Dividends paid (refer note 28)	–	–	–
Balance at 30 June 2024	9 888	1 046	46 714
Other movements	–	–	–
Movement in share-based payment reserve	–	913	–
Share-based payment expense (refer note 32)	–	914	–
Deferred tax	–	(1)	–
Long-term incentives vested and settled	–	(691)	–
Total comprehensive income for the year	–	–	1 581
profit	–	–	–
other comprehensive income for the year	–	–	1 581
Dividends paid (refer note 28)	–	–	–
Balance at 30 June 2025	9 888	1 268	48 295
Movement in share-based payment reserve	–	956	–
Share-based payment expense (refer note 32)	–	918	–
Deferred tax	–	38	–
Long-term incentives vested and settled	–	(217)	–
Transfer to cash-settled liability ¹	–	(275)	–
Transfer of gain realised on payment of cash-settled liability ¹	–	(468)	–
Total comprehensive (loss)/income for the year	–	–	(2 250)
profit	–	–	–
other comprehensive (loss)/income for the year	–	–	(2 250)
Dividends paid (refer note 28)	–	–	–
Balance at 30 June 2026	9 888	1 264	46 045

* Includes investment fair value and cash flow hedge reserves.

1 On 20 August 2025, the Remuneration Committee approved the once-off settlement of the Long-term incentive (LTI) shares vesting on 6 September 2025 through a combination of equity and cash. The fair value of the liability was reclassified from equity to liabilities on modification date for the sell portion of the LTIs that vested on 6 September 2025. The difference between the amount accrued in the share-based payment reserve (based on the share price at grant date while it was still an equity settled share-based payment) and the amount of the cash settled liability paid (based on share price at vesting date), resulted in a gain being realised upon the extinguishment of the liability on 8 September 2025.



Other reserves*	Re- measure- ment on post- retirement benefits	Retained earnings	Share- holders' equity	Non- controlling interests	Total equity
Rm	Rm	Rm	Rm	Rm	Rm
20	706	135 706	196 904	4 620	201 524
(25)	—	17	(8)	9	1
—	—	—	865	—	865
—	—	—	986	—	986
—	—	—	(121)	—	(121)
—	—	718	—	—	—
54	65	(44 271)	(47 123)	10	(47 113)
—	—	(44 271)	(44 271)	26	(44 245)
54	65	—	(2 852)	(16)	(2 868)
—	—	(7 633)	(7 633)	(217)	(7 850)
49	771	84 537	143 005	4 422	147 427
—	—	(2)	(2)	—	(2)
—	—	—	913	—	913
—	—	—	914	—	914
—	—	—	(1)	—	(1)
—	—	691	—	—	—
12	179	6 767	8 539	967	9 506
—	—	6 767	6 767	959	7 726
12	179	—	1 772	8	1 780
—	—	(28)	(28)	(205)	(233)
61	950	91 965	152 427	5 184	157 611
—	—	—	956	—	956
—	—	—	918	—	918
—	—	—	38	—	38
—	—	217	—	—	—
—	—	—	(275)	—	(275)
—	—	468	—	—	—
(69)	118	12 149	9 948	2 307	12 255
—	—	12 149	12 149	2 309	14 458
(69)	118	—	(2 201)	(2)	(2 203)
—	—	—	—	(513)	(513)
(8)	1 068	104 799	163 056	6 978	170 034

STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 30 JUNE

	2026 Rm	2025 Rm	2024 Rm
Cash receipts from customers	267 407	247 982	272 017
Cash paid to suppliers and employees ¹	(225 437)	(200 179)	(219 696)
Cash generated by operating activities	41 970	47 803	52 321
Dividends received from equity accounted investments	1 410	3 211	1 639
Finance income received	2 300	2 818	3 211
Finance costs paid ²	(7 063)	(7 998)	(8 638)
Tax paid	(5 624)	(7 293)	(10 932)
Cash available from operating activities	32 993	38 541	37 601
Dividends paid ³	–	(28)	(7 633)
Dividends paid to non-controlling shareholders in subsidiaries	(513)	(205)	(217)
Cash retained from operating activities	32 480	38 308	29 751
Additions to non-current assets	(21 104)	(25 983)	(30 428)
additions to property, plant and equipment	(20 751)	(25 345)	(30 074)
additions to other intangible assets	(121)	(68)	(85)
decrease in capital project related payables	(232)	(570)	(269)
Cash contribution to equity accounted investments	(80)	(63)	(113)
Proceeds on disposals of equity accounted investments ⁴	126	–	–
Proceeds on disposals and scrapings	215	372	129
Proceeds from assets held for sale	52	53	9
Purchase of investments	(189)	(1 055)	(173)
Proceeds from sale of investments	108	946	69
Long-term receivables repaid	576	511	357
Long-term receivables granted	(1 188)	(431)	(298)
Increase in long-term restricted cash	(204)	(236)	(209)
Cash used in investing activities	(21 688)	(25 886)	(30 657)
Proceeds from long-term debt	18 579	471	30 692
Repayment of long-term debt	(23 651)	(14 060)	(35 468)
Payment of lease liabilities	(2 800)	(3 077)	(2 698)
Proceeds from short-term debt	3 977	3 613	2 691
Repayment of short-term debt	(3 397)	(3 556)	(2 183)
Cash used in financing activities	(7 292)	(16 609)	(6 966)
Translation effects on cash and cash equivalents	(1 363)	(26)	(633)
Increase/(decrease) in cash and cash equivalents	2 137	(4 213)	(8 505)
Cash and cash equivalents at the beginning of year	41 049	45 262	53 767
Cash and cash equivalents at the end of the year	43 186	41 049	45 262

¹ Includes a R275 million cash-settled share-based payment (refer to note 32.1).

² Included in finance costs paid are amounts capitalised to assets under construction a class of Property, plant and equipment (refer to note 16).

³ Decrease is as a result of no interim dividends declared in 2026 and 2025, no final dividends declared in 2025 compared to interim dividends declared in 2024.

⁴ Payment received on 30 June 2026 relating to contingent consideration from the Uzbekistan GTL LLC disposal.

SEGMENT INFORMATION

FOR THE YEAR ENDED 30 JUNE

	Southern Africa Energy and Chemicals				International Chemicals		Business support Rm	Consol- idation Adjustments Rm	Total Rm
	Mining Rm	Gas Rm	Fuels Rm	Chemicals Africa Rm	America Rm	Eurasia Rm			
2026									
Income statement									
External turnover ¹	4	7 998	122 075	59 862	40 290	41 889	–	–	272 118
Segment turnover	29 309	12 300	125 274	62 527	40 883	42 324	–	(40 499)	272 118
Intersegmental turnover	(29 305)	(4 302)	(3 199)	(2 665)	(593)	(435)	–	40 499	–
Materials, energy and consumables used ²	(9 770)	(3 360)	(80 593)	(33 818)	(20 700)	(29 606)	(158)	39 973	(138 032)
Selling and distribution costs	–	–	(43)	(4 671)	(3 269)	(1 511)	–	26	(9 468)
Maintenance expenditure	(4 498)	(343)	(3 926)	(3 699)	(1 992)	(1 130)	(535)	1 260	(14 863)
Employee-related expenditure	(6 941)	(914)	(5 232)	(6 524)	(3 849)	(6 441)	(7 060)	174	(36 787)
Depreciation and amortisation	(1 055)	(1 353)	(702)	(5 845)	(2 840)	(1 334)	(473)	–	(13 602)
Other expenses and income	(3 290)	(1 186)	(6 579)	(6 697)	(4 278)	(367)	6 896	(934)	(16 435)
Equity accounted profits/(losses), net of tax	1	399	(436)	224	–	–	(109)	–	79
Remeasurement items affecting operating profit	(42)	(4 331)	(7 860)	(4 836)	142	(450)	57	–	(17 320)
Earnings/(loss) before interest and tax (EBIT/(LBIT))	3 714	1 212	19 903	(3 339)	4 097	1 485	(1 382)	–	25 690
Statement of Financial Position									
Additions to non-current assets ³	4 143	1 832	5 417	5 898	1 906	1 221	455	–	20 872

1 Mining's external turnover is net of royalties paid on both external and intersegmental sales.

2 An amount of R110.6 billion relating to the cost of raw materials is included in the Materials, energy and consumables used.

The current year consists of Mining (R8.2 billion), Gas (R3.4 billion), Fuels (R69.6 billion), Chemicals Africa (R25.3 billion), Chemicals America (R16.8 billion), Chemicals Eurasia (R26.4 billion) and Business Support (R0.1 billion) less a consolidation adjustment (R39.2 billion).

3 Excludes capital project related payables, equity accounted investments and deferred tax assets.



SALIENT FEATURES

Sasol closed the financial year with strong operational and earnings momentum, delivering adjusted earnings before interest, tax, depreciation and amortisation (adjusted EBITDA) of R61 billion. This was 17% higher than prior year, driven by a combination of management actions and a more supportive macroeconomic environment during the final quarter of the financial year.

The uplift was underpinned by a 4% increase in sales volumes associated with improved production, a 7% increase in the average US\$ per barrel Brent crude oil price, and a more than 100% increase in refining margins following improved fuel differentials. The increase was partially offset by a 7% stronger average Rand/US\$ exchange rate and the once-off Transnet SOC Limited (Transnet) net settlement of R4,3 billion, received in the prior year. Earnings before interest and tax (EBIT) of R25,7 billion was 37% higher than the prior year and was negatively impacted by impairments of R16,8 billion compared to R20,7 billion in the prior year, unrealised losses of R1,1 billion on the translation of monetary assets and liabilities, and valuation of financial instruments and derivative contracts compared to unrealised gains of R2 billion in the prior year.

Total impairments of R16,8 billion were 19% lower than the R20,7 billion in the prior year, and related mainly to the Secunda liquid fuels refinery cash generating units (CGU) (R7,7 billion), the Polyethylene CGU (R3,7 billion) and the Production Sharing Agreement (PSA) development in Mozambique (R3,8 billion). While management actions improved the recoverable amount of the Secunda CGU, these benefits were offset by the stronger forecast Rand/US\$ exchange rate.

Cash flow from operations of R56,7 billion increased 22%, reflecting the stronger operational performance. Free cash flow (FCF) of R11,9 billion declined 5% despite increased earnings and lower capital expenditure. This was mainly due to higher year-end working capital driven by increased pricing in the fourth quarter of 2026, the impact of utilising Prax's shareholding capacity at Natref and higher fuel volumes at year end. These volumes will, however, support planned shutdowns early in 2027. Improving working capital remains a key priority and represents a significant opportunity to continue to strengthen cash conversion. Excluding the Transnet cash settlement of R3,1 billion (after tax) FCF improved by 26% compared to prior year. Capital expenditure of R20,9 billion was 18% lower than the prior year mainly due to the conclusion of major feedstock gas and environmental compliance projects, together with the absence of the Secunda Operation shutdown in the financial year.

Basic earnings per share (EPS) increased by 79% to R18,99 per share and headline earnings per share (HEPS) increased by 9% to R38,31 per share compared to the prior year.

Net debt (excluding leases) reduced by 11% to US\$3,3 billion compared to US\$3,7 billion in the prior year, and below our guidance of less than US\$3,7 billion, reflecting continued cash generation and disciplined capital allocation. Total debt also decreased from US\$5,8 billion (R103,3 billion) to US\$5,7 billion (R93,9 billion), while liquidity remained strong at US\$5 billion, providing sufficient financial resilience.

During the year, we further optimised our debt maturity profile through the successful issuance of both a 5 year R5,3 billion floating rate bond in exchange for US\$300 million and a US\$750 million bond maturing in 2033, together with the partial repayment of our 2028 and 2029 bond maturities with the result of the transaction being debt neutral. This materially extended our debt maturity profile, further reduced near-term refinancing risk and improved the regional mix of our debt to better match the underlying cash generation of our assets. Sasol's proactive hedging programme continues to mitigate the volatility arising from oil price and exchange rate movements. Our strategy is to provide downside protection while retaining upside participation and managing hedging costs. The 2027 oil hedging programme is complete, while the 2027 Rand/US\$ hedging programme remains underway.

Dividends

The Company's dividend policy provides for the distribution of 30% of free cash flow, subject to net debt (excluding leases) being sustainably below US\$3 billion. Although net debt reduced to US\$3,3 billion at 30 June 2026, it remained above this threshold. Accordingly, the Sasol Limited board of directors did not declare a final dividend.



FORM OF PROXY

Sasol Limited

Registration number 1979/003231/06
Share codes: JSE: SOL; SOLBE1 NYSE: SSL
ISIN codes: ZAE000006896
US8038663006
(**Sasol** or 'the **Company**')

I/We _____
(Please print – full names)
of (address) _____
appoint _____ (see notes below)

or failing him/her the Chairman of the AGM as my/our proxy to attend, participate in and speak and, on a poll, to vote for me/us and on my/our behalf at the AGM which will be held on Friday, 13 November 2026 at 09:00, South African time, or any adjournment(s) thereof, unless revoked earlier, as follows:

	Number of voting rights (insert):		
	For	Against	Abstain
1. Ordinary resolution number 1: Election of directors			
1.1 To re-elect Mr MJ Cuambe, who retires by rotation, as director of the Company			
1.2 To re-elect Mr DGP Eyton, who retires by rotation, as director of the Company			
1.3 To re-elect Mr VD Kahla, who retires by rotation, as director of the Company			
1.4 To elect Ms MJ Moshe, who was appointed as director in terms of clause 22.41 of the Company's MOI with effect from 1 October 2026			
2. Ordinary resolution number 2: Election of members of the Audit Committee			
2.1 To elect Ms NX Maluleke as member of the Audit Committee			
2.2 To elect Ms MJ Moshe as member of the Audit Committee (subject to her election as a director in terms of ordinary resolution number 1.4)			
2.3 To elect Mr S Subramoney as member of the Audit Committee			
3. Ordinary resolution number 3: Election of members of the Safety, Social and Ethics Committee			
3.1 Mr S Baloyi			
3.2 Ms MBN Dube			
3.3 Mr DGP Eyton (Chairman) (subject to him being re-elected as a director in terms of ordinary resolution number 1.2)			
3.4 Dr M Flüel			
3.5 Mr VD Kahla (subject to his re-election as a director in terms of ordinary resolution number 1.3)			
3.6 Ms NX Maluleke			
4. Ordinary resolution number 4: Approve the Company's Remuneration Policy as presented at this AGM and set out in the 2026 Integrated Report			
5. Ordinary resolution number 5: Approve the Company's Remuneration Report for the year ended 30 June 2026 as presented at this AGM and set out in the 2026 Integrated Report			
6. Ordinary resolution number 6: To re-appoint KPMG Inc, nominated by the Company's Audit Committee, as independent auditor of the Company and the Group for the financial year ending 30 June 2027			
7. Special resolution number 1: To approve the remuneration payable to non-executive directors of the Company for their services as directors			
8. Special resolution number 2: To authorise the Board to approve that financial assistance may be granted by the Company in terms of sections 44 and 45 of the Companies Act			
9. Special resolution number 3: To authorise the Board to approve the general repurchase by the Company or by any of its subsidiaries, of any of the Company's Ordinary shares and/or Sasol BEE Ordinary shares			

Insert an "X" in the relevant spaces above according to how you wish your votes to be cast. However, if you wish to cast your votes in respect of a lesser number of shares than you own in the Company, insert the number of shares held in respect of which you desire to vote. If no directions are given, the proxy holder will be entitled to vote or to abstain from voting, as that proxy holder deems fit.

Signed at _____ on _____ 2026
Signature _____

My/our proxy may (subject to any restriction set out herein)/may not delegate the proxy's/ies' authority to act on behalf of me/us to another person (delete as appropriate).
Each Shareholder is entitled to appoint one or more proxies (who need not be a Shareholder) to participate, speak and vote in place of that Shareholder at the AGM.
This Form of Proxy will lapse and cease to be of force and effect immediately after the AGM or any adjournment(s) thereof, unless it is revoked earlier.



NOTES TO THE FORM OF PROXY

1. Definitions used in the Form of Proxy will have the meaning assigned to them in this Notice.
2. Shareholders are advised that the Company has appointed DF King as its proxy solicitation agent.
3. Proxy appointments must be in writing, dated and signed by the Shareholder.
4. Forms of Proxy must be submitted to JSE Investor Services as soon as possible, preferably no later than 09:00 on Thursday, 12 November 2026 or can be presented before the relevant resolution on which the proxy is to vote is considered at the AGM.

Shareholders are kindly requested to submit their Form of Proxy before the meeting in order to afford JSE Investor Services sufficient time to validate each proxy and verify whether the voting rights have been correctly inserted. Significant delays could be caused at the AGM if the verification has to be carried out by JSE Investor Services while the meeting is in progress.

5. A Shareholder may insert the name of a proxy or the names of two alternative proxies of the Shareholder's choice in the space provided, with or without deleting 'the Chairman of the AGM'. Any such deletion must be initialed by the Shareholder.
6. A Shareholder's instruction to the proxy must be indicated by the insertion of the relevant percentage of voting rights exercisable by the Shareholder in the appropriate space provided. Failure to comply with the above will be deemed to authorise the proxy to vote or abstain from voting at the AGM, as he deems fit, in respect of all the Shareholder's voting rights exercisable thereat, but where the proxy is the Chairman, failure to comply will be deemed to authorise the proxy to vote in favour of the relevant resolution.
7. A Shareholder or his proxy is not obliged to use all the voting rights exercisable by the Shareholder or by his proxy, but the total of the voting rights cast and in respect whereof abstention is recorded may not exceed the total of the voting rights exercisable by the Shareholder or by his proxy.
8. A Shareholder's authorisation to the proxy, including the Chairman of the AGM, to vote on his or her behalf, shall be deemed to include the authority to vote on procedural matters at the AGM.
9. The completion and presentation of this Form of Proxy will not preclude the relevant Shareholder from participating in the AGM to the exclusion of any proxy appointed in terms hereof should such Shareholder wish to do so. In order for a Shareholder to participate in the AGM, he/she/it must have been verified and authenticated by JSE Investor Services in accordance with the process detailed on page 16 of the Notice.
10. Documentary evidence establishing the authority of a person signing this Form of Proxy in a representative capacity must be attached to this form.
11. Any alteration to this form must be initialed by the signatory(ies).
12. A Shareholder may revoke the proxy appointment by:
 - (i) cancelling it in writing, or making a later inconsistent appointment of a proxy; and
 - (ii) furnishing a copy of the revocation instrument to the proxy/ies and to the Company, to be received by 09:00 on Friday, 13 November 2026.
13. The revocation of a proxy appointment constitutes a complete and final cancellation of the proxy's/proxies' authority to act on behalf of the Shareholder as of the later of:
 - (i) the date stated in the revocation instrument, if any; or
 - (ii) the date on which the revocation instrument was furnished as required in paragraph 12(ii).

The Form of Proxy must be submitted to JSE Investor Services as follows:

By hand: One Exchange Square, 2 Gwen Lane, Sandown, Sandton, 2196

By email: sasolproxies@jseinvestorservices.co.za

Shareholder information helpline

We have reserved 0800 800 010 as Sasol's information helpline and for assistance with AGM queries and forms of proxy.

CONTACT INFORMATION

Shareholder helpline

Information helpline: 0800 800 010
Email: sasol@jseinvestorservices.co.za

Assistance with AGM queries and proxy forms

Telephone: +27 (0) 11 053 0100
Email: sasol@jseinvestorservices.co.za

Depository bank

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United States of America

Direct purchase plan

J.P. Morgan offers a convenient way for you to buy ADRs through the Global Invest Direct Program ("GID Program"). If you wish to participate or review the Program brochure, please visit adr.com/shareholder. At the bottom of the page click on 'View All Plans' and select Sasol Limited to request an enrolment kit or you can call 1-800-990-1135 or 1-651-453-2128.

With the Program, you can:

- purchase ADSs without a personal broker;
- increase your ADS ownership by automatically reinvesting your cash dividends;
- purchase additional ADSs at any time or on a regular basis through optional cash investments; and
- own and transfer your ADSs without holding or delivering paper certificates.

Questions or correspondence about Global Invest Direct

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Website:  www.sasol.com

Business address and registered office

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Republic of South Africa

Company registration number

1979/003231/06

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Security analysts and investor community:
Email: Investor.Relations@sasol.com
Telephone: +27 (0) 10 344 9280

Share registrars

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Email: sasol@jseinvestorservices.co.za



FORWARD-LOOKING STATEMENTS

Sasol may, in this document, make certain statements that are not historical facts, based on management's current views and assumptions, and which are conditioned upon and also involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those anticipated by such statements.

Should one or more of these risks materialise, or should underlying assumptions prove incorrect, our actual results may differ materially from those anticipated. Examples of such forward-looking statements include, but are not limited to, the capital cost of our projects and the timing of project milestones; our ability to obtain financing to meet the funding requirements of our capital investment programme, as well as to fund our ongoing business activities and to pay dividends; statements regarding our future results of operations and financial condition, and regarding future economic performance including cost containment, cash conservation programmes and business optimisation initiatives; our business strategy, performance outlook, plans, objectives or goals; statements regarding future competition, volume growth and changes in market share in the industries and markets for our products; our existing or anticipated investments, acquisitions of new businesses or the disposal of existing businesses, including estimates or projection of internal rates of return and future profitability; our estimated oil, gas and coal reserves; the probable future outcome of litigation, legislative, regulatory and fiscal developments, including statements regarding our ability to comply with future laws and regulations; future fluctuations in refining margins and crude oil, natural gas and petroleum and chemical product prices; the demand, pricing and cyclicity of oil, gas and petrochemical products; changes in the fuel and gas pricing mechanisms in South Africa and their effects on costs and product prices, statements regarding future fluctuations in exchange and interest rates and changes in credit ratings; assumptions relating to macroeconomics, including changes in trade policies, tariffs and sanction regimes; the impact of climate change, our development of sustainability within our businesses, our energy efficiency improvement, carbon and greenhouse gas emission reduction targets, our net zero carbon emissions ambition and future low-carbon initiatives, including relating to green hydrogen and sustainable aviation fuel; our estimated carbon tax liability; cyber security; and statements of assumptions underlying such statements.

Words such as "believe", "anticipate", "expect", "intend", "seek", "will", "plan", "could", "may", "endeavour", "target", "forecast" and "project" and similar expressions are intended to identify forward-looking statements but are not the exclusive means of identifying such statements. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and there are risks that the predictions, forecasts, projections, and other forward-looking statements will not be achieved. These risks and uncertainties are discussed more fully in our most recent annual report on Form 20-F filed on 1 September 2026 and in other filings with the United States Securities and Exchange Commission. The list of factors discussed therein is not exhaustive; when relying on forward-looking statements to make investment decisions, you should carefully consider both the foregoing factors and other uncertainties and events, and you should not place undue reliance on forward-looking statements. Forward-looking statements apply only as of the date on which they are made, and we do not undertake any obligation to update or revise any of them, whether as a result of new information, future events or otherwise.





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