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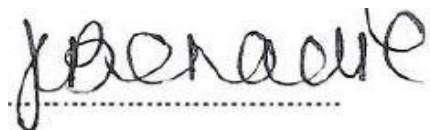
16 October 2020

Dear Sirs

Project Jupiter – Circular consent letter

1. We refer to the circular regarding Sasol Chemicals, a wholly owned Subsidiary, which has concluded a suite of agreements with the LyondellBasell Group to dispose of a 50% interest in LIP, a newly formed limited liability company established in Delaware, USA and to create the Joint Venture (“Circular”) in which we are reflected as the company’s Financial Advisor and JSE Sponsor.
2. We hereby consent to act in the capacity as stated in the abovementioned Circular and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Circular.

Yours faithfully



JSE Approved Executive
Merrill Lynch South Africa (Pty) Limited