



16 October 2020

The Directors
Sasol Limited
Sasol Place
50 Katherine Street
Sandton
2090

Sasol Limited (“Sasol”, the “Company” or “the Issuer”)

Dear Sirs

Sasol is issuing a circular to its shareholders (the “Circular”) regarding the proposed disposal and carve-out of assets from Sasol Chemicals (USA) LLC (“Sasol Chemicals”), a wholly owned subsidiary of Sasol, into Louisiana Integrated Polyethylene JV LLC, a company incorporated as a limited liability company in Delaware, United States of America as a wholly owned subsidiary of Sasol Chemicals (“LIP”) which will hold the USA business of Sasol at the Lake Charles Property relating to the production of ethylene from ethane and the production of LLDPE and LDPE from the ethylene (which is part of the Base Chemicals Business) (“Target Business”) and the disposal of a 50% equity interest in LIP (the “Proposed Transaction”).

Subject to the proviso set out below, we hereby consent to:

- act in the capacity as reporting accountant to the Proposed Transaction and the inclusion of our reporting accountant’s assurance report on the *pro forma* financial information of Sasol relating to the Proposed Transaction;
- act in the capacity as reporting accountant in relation to the combined carve-out historical financial information of the Target Business for the 3 financial years ended 30 June 2020 and the inclusion of our reporting accountant’s audit and review reports thereon;
- our name being stated as reporting accountants and auditors to Sasol

in the Circular, to be issued by Sasol on or about the 19th of October 2020, or such later date following the date on which approval in respect of the Circular is granted by the JSE Limited, in the form and context in which it appears.

I draw to your attention that this letter is provided subject to the JSE Limited agreeing to the Ruling Request submitted by Sasol on 7 October 2020 (ruling 118215 submitted in connection with certain information and agreements not being disclosed and/or made publicly available) and on the basis that the JSE Limited has agreed that Sasol proceed with formal submission of the Circular, while concurrently evaluating the Ruling Request.

Your faithfully

Johan Potgieter
Director

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