

**SASOL LIMITED GROUP**  
**Production and sales metrics**  
**for the nine months ended 31 March 2015**

|   |         | March YTD<br>2015<br>Unaudited | December<br>2014 (1H15)<br>Reviewed | December<br>2013 (1H14)<br>Reviewed | Full year<br>2014<br>Audited |
|---|---------|--------------------------------|-------------------------------------|-------------------------------------|------------------------------|
| <b>MINING</b>   |         |                                |                                     |                                     |                              |
| <b>Production</b>   |         |                                |                                     |                                     |                              |
| Saleable production   | mm tons | 29.2                           | 19.9                                | 18.9                                | 39.7                         |
| <b>External purchases</b>                                       | mm tons | 4.1                            | 2.9                                 | 2.7                                 | 5.4                          |
| <b>Internal sales</b>   |         |                                |                                     |                                     |                              |
| Energy  | mm tons | 17.9                           | 11.8                                | 11.8                                | 23.7                         |
| Base Chemicals  | mm tons | 9.4                            | 6.2                                 | 6.4                                 | 12.9                         |
| Performance Chemicals   | mm tons | 4.0                            | 2.7                                 | 2.4                                 | 5.0                          |
| <b>External sales</b>   |         |                                |                                     |                                     |                              |
| International and other domestic                                | mm tons | 2.6                            | 1.7                                 | 1.5                                 | 2.9                          |
| <b>EXPLORATION AND PRODUCTION INTERNATIONAL (EPI)</b>           |         |                                |                                     |                                     |                              |
| <b>Production</b>   |         |                                |                                     |                                     |                              |
| Natural gas - Canada  | bscf    | 16.6                           | 10.9                                | 10.8                                | 21.3                         |
| Condensate - Canada <sup>V1</sup>                               | m bbl   | 145.0                          | 90.7                                | 38.0                                | 69.2                         |
| Natural gas - Mozambique (Sasol's 70% share)                    | bscf    | 80.6                           | 53.6                                | 53.1                                | 105.1                        |
| Condensate - Mozambique (Sasol's 70% share)                     | m bbl   | 243                            | 167                                 | 122                                 | 245                          |
| Crude oil - Gabon <sup>V2</sup>                                 | m bbl   | 1 122                          | 731                                 | 837                                 | 1 587                        |
| Number of rigs - Canada (period end) <sup>V1</sup>              | number  | 3                              | 2                                   | 2                                   | 2                            |
| <b>External sales</b>   |         |                                |                                     |                                     |                              |
| Natural gas - Canada  | bscf    | 16.6                           | 10.9                                | 10.8                                | 21.3                         |
| Condensate - Canada   | m bbl   | 145.0                          | 90.7                                | 38.0                                | 69.2                         |
| Natural gas - Mozambique <sup>V3</sup>                          | bscf    | 7.1                            | 4.2                                 | 5.3                                 | 10.6                         |
| Condensate - Mozambique   | m bbl   | 239                            | 158                                 | 124                                 | 258                          |
| Crude oil - Gabon <sup>V2</sup>                                 | m bbl   | 875                            | 664                                 | 931                                 | 1 686                        |
| <b>Internal sales</b>   |         |                                |                                     |                                     |                              |
| Natural gas - Mozambique to Energy                              | bscf    | 40.1                           | 26.8                                | 26.8                                | 52.5                         |
| Natural gas - Mozambique to Base Chemicals                      | bscf    | 16.7                           | 11.2                                | 10.5                                | 21.0                         |
| Natural gas - Mozambique to Performance Chemicals               | bscf    | 16.7                           | 11.4                                | 10.5                                | 21.0                         |
| <b>ENERGY</b>   |         |                                |                                     |                                     |                              |
| <b>Production</b>   |         |                                |                                     |                                     |                              |
| <b>Synfuels refined product<sup>G1</sup></b>                    | mm bbl  | 24.6                           | 16.1                                | 15.8                                | 32.4                         |
| <b>Natref<sup>G1</sup></b>                                      |         |                                |                                     |                                     |                              |
| Crude Oil (processed)   | mm bbl  | 15.8                           | 10.5                                | 9.9                                 | 19.8                         |
| White product yield   | %       | 91                             | 92                                  | 91                                  | 91                           |
| Total yield   | %       | 98                             | 98                                  | 98                                  | 98                           |
| <b>ORYX GTL</b>   |         |                                |                                     |                                     |                              |
| Production  | mm bbl  | 3.80                           | 2.66                                | 2.75                                | 5.62                         |
| Utilisation rate of nameplate capacity - ORYX GTL <sup>G2</sup> | %       | 87                             | 91                                  | 94                                  | 97                           |
| <b>External purchases</b>                                       |         |                                |                                     |                                     |                              |
| White product (purchased)                                       | mm bbl  | 3.9                            | 2.8                                 | 3.2                                 | 6.3                          |
| Natural gas*  | bscf    | 18.8                           | 12.5                                | 12.8                                | 25.0                         |
| <b>Internal purchases</b>                                       |         |                                |                                     |                                     |                              |
| Coal (Mining)   | mm tons | 17.9                           | 11.8                                | 11.8                                | 23.7                         |
| Natural gas (EPI)   | bscf    | 40.1                           | 26.8                                | 26.8                                | 52.5                         |
| <b>Sales</b>  |         |                                |                                     |                                     |                              |
| Liquid fuel - white product <sup>G1</sup>                       | mm bbl  | 42.7                           | 28.3                                | 27.6                                | 54.5                         |
| Liquid fuel - black product <sup>G1</sup>                       | mm bbl  | 3.4                            | 2.3                                 | 2.1                                 | 4.3                          |
| Natural gas   | bscf    | 25.1                           | 16.8                                | 17.2                                | 33.6                         |
| Methane rich gas  | bscf    | 15.3                           | 10.2                                | 10.6                                | 20.8                         |
| Retail convenience centres (RCCs) <sup>V4</sup>                 | number  | 377                            | 377                                 | 413                                 | 380                          |

\* Reflects natural gas purchases from the 30% JV partners in Mozambique

**Abbreviations**

mm tons - million tons  
m bbl - thousand barrels

bscf - billion standard cubic feet  
mm bbl - million barrels

**SASOL LIMITED GROUP**  
**Production and sales metrics**  
**for the nine months ended 31 March 2015**

|  |         | March YTD<br>2015<br>Unaudited | December<br>2014 (1H15)<br>Reviewed | December<br>2013 (1H14)<br>Reviewed | Full year<br>2014<br>Audited |
|--|---------|--------------------------------|-------------------------------------|-------------------------------------|------------------------------|
| <b>BASE CHEMICALS</b>  |         |                                |                                     |                                     |                              |
| <b>External purchases</b>  |         |                                |                                     |                                     |                              |
| Natural gas*   | bscf    | 7.8                            | 5.2                                 | 5.0                                 | 10.0                         |
| <b>Internal purchases</b>  |         |                                |                                     |                                     |                              |
| Coal (Mining)  | mm tons | 9.4                            | 6.2                                 | 6.4                                 | 12.9                         |
| Natural gas (EPI)  | bscf    | 16.7                           | 11.2                                | 10.5                                | 21.0                         |
| <b>Sales</b>   |         |                                |                                     |                                     |                              |
| Polymers <sup>V5</sup>   | ktpa    | 1 021                          | 706                                 | 747                                 | 1 463                        |
| Solvents <sup>V6</sup>   | ktpa    | 661                            | 459                                 | 595                                 | 1 177                        |
| Fertilizers  | ktpa    | 478                            | 362                                 | 378                                 | 638                          |
| Explosives   | ktpa    | 270                            | 159                                 | 152                                 | 274                          |
| <b>Total</b>   | ktpa    | <b>2 430</b>                   | <b>1 686</b>                        | <b>1 873</b>                        | <b>3 551</b>                 |
| <b>Normalised total (Solvents Germany and SPME disposals)<sup>G3</sup></b> | ktpa    | <b>2 430</b>                   | <b>1 686</b>                        | <b>1 657</b>                        | <b>3 195</b>                 |
| Base Chemicals basket price <sup>G3</sup>                                  | \$/ton  | 1 005                          | 1 054                               | 1 088                               | 1 119                        |
| <b>PERFORMANCE CHEMICALS</b>   |         |                                |                                     |                                     |                              |
| <b>External purchases</b>  |         |                                |                                     |                                     |                              |
| Natural gas*   | bscf    | 7.8                            | 5.3                                 | 5.0                                 | 10.0                         |
| <b>Internal purchases</b>  |         |                                |                                     |                                     |                              |
| Coal (Mining)  | mm tons | 4.0                            | 2.7                                 | 2.4                                 | 5.0                          |
| Natural gas (EPI)  | bscf    | 16.7                           | 11.4                                | 10.5                                | 21.0                         |
| <b>Sales<sup>G4</sup></b>  |         |                                |                                     |                                     |                              |
| Organics   | Rm      | 37 984                         | 26 932                              | 24 816                              | 52 524                       |
| Waxes  | Rm      | 7 041                          | 4 775                               | 4 498                               | 9 529                        |
| Other  | Rm      | 9 758                          | 6 257                               | 5 417                               | 11 521                       |
| <b>Total</b>   | Rm      | <b>54 783</b>                  | <b>37 964</b>                       | <b>34 731</b>                       | <b>73 574</b>                |
| Sales volumes <sup>G4</sup>  | ktpa    | 2 565                          | 1 726                               | 1 647                               | 3 418                        |

\* Reflects natural gas purchases from the 30% JV partners in Mozambique

**Abbreviations**

mm bbl - million barrels

mm tons - million tons

bscf - billion standard cubic feet

ktpa - thousand tons per annum

Rm - Rand millions

\$/ton - US dollar per ton

**Commentary in respect of Q3 metrics variance (V)**

<sup>V1</sup> Continued focus on the development of Cypress A acreage to de-risk the asset and targeting of wetter areas resulting in higher condensate production.

<sup>V2</sup> Gabon asset remains under pressure due to oversupply of crude, on the back of the decline in oil prices and the souring of wells, limiting production.

<sup>V3</sup> External natural gas sales expected to increase in the last quarter as a result of the Central Térmica de Ressano Garcia (CTRG) Gas to Power plant in Mozambique reaching full production levels.

<sup>V4</sup> 9% decrease in retail convenience centres since December 2013 due to closure of non-profitable retail centres.

<sup>V5</sup> The comparative numbers include sales volumes from Sasol Polymers Middle East (SPME) which has been disposed of in November 2013 (1H14 - 58 ktpa; FY14 - 58 ktpa; FY13 - 105 ktpa).

<sup>V6</sup> The comparative numbers include sales volumes from the Solvents Germany business which has been disposed of in May 2014 (1H14 - 158 ktpa; FY14 - 298 ktpa; FY13 - 310 ktpa).

**Commentary in respect of FY15 guidance (G)**

<sup>G1</sup> Given current production rates at Secunda Synfuels and Natref Operating hubs, we expect liquid sales volumes to be above 60 million barrels, barring any unforeseen production or marketing disruptions.

<sup>G2</sup> ORYX GTL average utilisation expected to deliver above 90% despite shutdown during December 2014 and January 2015. This is in line with half year-end guidance provided for FY15.

<sup>G3</sup> Base Chemicals normalised sales volumes expected to be slightly higher than FY14 with margins under pressure. Year to date basket price 10% lower than FY14 compared to 29% decline in oil prices over the same period.

<sup>G4</sup> Performance Chemicals sales volumes expected to outperform FY14 with margins remaining resilient.

*The production and sales metrics for the nine months ended 31 March 2015 has not been reviewed and reported on by our auditors.*